

Monthly Budget



Short Term Goal (3 months - 1 year):

Long Term Goal (over 1 year):

Income	Wages after taxes	\$
	Wages after taxes (if applicable)	\$
	Other income (child support, alimony, etc.)	\$
	Total Monthly Income	\$

Savings	Pay Yourself First	\$
	Emergency	\$
	Short Term Goal (3 months - 1year)	\$
	Long Term Goal (over 1 year)	\$
	Misc. _____	\$
	Total Monthly Savings	\$

Housing	Rent or Mortgage	\$
	Second Mortgage (if applicable)	\$
	Property Tax (if applicable)	\$
	HOA Dues (if applicable)	\$
	Insurance (renter's or homeowner's)	\$
	Electricity	\$
	Natural Gas/Propane	\$
	Water	\$
	Trash	\$
	Internet	\$
	Phone	\$
	Total Housing Expenses	\$

Food	Groceries	\$
	Cleaning Supplies	\$
	Eating Out/Food Delivery	\$
	Other Food/Beverage expenses	\$
	Total Food Expenses	\$

Transportation	Vehicle Payment	\$
	Vehicle Payment (if applicable)	\$
	Vehicle Insurance	\$
	Vehicle Maintenance (ie oil changes)	\$
	Gas	\$
	Taxis, Rideshares, Public Transportation	\$
	Parking and Tolls	\$
	Other Transportation Expenses	\$
	Total Transportation Expenses	\$

Health	Health Insurance (outside of employer)	\$
	Prescriptions	\$
	Co-pays for Doctors' Appointments	\$
	Other Health Expenses	\$
	Total Health Expenses	\$

Personal and Family	Childcare (daycare, babysitting)	\$
	Clothing and Shoes	\$
	Child Support	\$
	Alimony	\$
	Money you Send to Family	\$
	Subscriptions (list below):	
	Subscription: _____	\$
	Subscription: _____	\$
	Subscription: _____	\$
	Subscription: _____	\$
	Subscription: _____	\$
	Subscription: _____	\$
	Gym Membership	\$
	Entertainment (concerts, movies, travel)	\$
	Other Personal/Family Expenses (laundry, haircuts, donations, tithe, etc.)	\$
	Total Personal/Family Expenses	\$

School	Student Loan Payment (self)	\$
	Student Loan Payment (other, if applicable)	\$
	Tuition Payment (self)	\$
	Tuition Payment (other, if applicable)	\$
	Other School Expenses (books, supplies, etc.)	\$
	Total School Expenses	\$

Debt	Credit Card (list below):	Minimum Monthly Payment	Interest Rate	Current Balance:
	Credit Card: _____	\$		
	Credit Card: _____	\$		
	Credit Card: _____	\$		
	Credit Card: _____	\$		
	Credit Card: _____	\$		
	Credit Card: _____	\$		
	Loans (personal, buy now/pay later, payday, etc) (list below):			
	Loan: _____	\$		
	Loan: _____	\$		
	Loan: _____	\$		
	Loan: _____	\$		
	Loan: _____	\$		
	Loan: _____	\$		
	Total Minimum Payment Amount:	\$		
		Total Debt Amount		\$

Total Monthly Income	\$
Total Monthly Expenses (all expense sections together)	\$

Comments: